

**TITLE 1: GOVERNMENT**  
**DIVISION 8: PUBLIC EMPLOYMENT**

**§ 8512. Content of Statement.**

Statements of financial interests shall contain the following information:

(a) The name, address, and type of any professional, business or other organization (other than the Commonwealth government) in which the reporting individual was an officer, director, associate, partner, proprietor or employee, or served in any advisory capacity, and from which any income in excess of \$2,500 was derived during the preceding calendar year.

(b) The nature of any professional, business or other services rendered by the reporting individual and the name and nature of the person (other than the Commonwealth government) to whom or to which such services were rendered if, during the preceding calendar year:

(1) Compensation in excess of \$5,000 was received for professional services by the reporting individual, and

(2) The person was doing business with the Commonwealth.

(c) The identity of any capital asset, including the address or legal description of real estate, from which the reporting individual realized a capital gain of \$5,000 or more in the preceding calendar year, other than the sale of the reporting individual's principal place of residence.

(d) The name of any unit of government, other than the Commonwealth, which employed the reporting individual during the preceding calendar year.

(e) The name of any person from whom the reporting individual received during the preceding calendar year one or more gifts or honoraria having an aggregate value in excess of \$500, but not including gifts from relatives.

(f) The name and instrument of ownership in any person conducting business in the Commonwealth in which the reporting individual had a financial interest during the preceding calendar year. Ownership interests in publicly held corporations need not be disclosed.

(g) The identity of any financial interest in real estate located in the Commonwealth, other than the principal place of residence of the reporting individual, and the address or, if none, the legal description of the real estate, including all forms of direct or indirect ownership such as partnerships or trusts of which the corpus consists primarily of real estate.

(h) The name of, and the nature of the Commonwealth action requested by, any person who has applied to the Commonwealth for any license or franchise, or any permit for annexation, zoning or rezoning of real estate during the preceding calendar year if the reporting individual had a financial interest in such person.

(i) The name of any person doing business with the Commonwealth in relation to which person the reporting individual had a financial interest during the preceding calendar year, and the title or description of any position held by the reporting individual in such person.

(j) The name and instrument of debt of all debts in excess of \$5,000 owed by the reporting individual, as well as the name and instrument of debt of all debts in excess of \$5,000 owed to the reporting individual, but only if the creditor or debtor, respectively, or any guarantor of the debt, has done work for or business with the Commonwealth in the preceding calendar year. Debt instruments issued by financial institutions whose normal business includes the making of loans of

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the kind received by the reporting individual, and which are made at the prevailing rate of interest and other terms and conditions standard for such loans at the time the debt was contracted, need not be disclosed; except that debt instruments issued by the Commonwealth Development Authority must be disclosed. Debt instruments issued by publicly held corporations, and purchased by the reporting individual on the open market at the price available to the public, need not be disclosed.

**Source:** PL 8-11, § 1 (§ 8412).